AN INTRODUCTION TO HIGH-AVAILABILITY DESIGN
For WordPress Developers!
and not only!
Version 1.0
WELCOME!

The purpose of this presentation, is to provide a clear, high-level introduction to High Availability. Although we are going to use WordPress as an example, the central design ideas behind High Availability remain the same, regardless of your chosen application stack. High Availability is a complex subject, and the reasons why one should care in the first place, are not well-communicated.

We hope to address this through the presentation, and also help you decide whether High Availability is right for your business!
WE ARE GOING TO TALK ABOUT:

1. What is High Availability?
2. How does High Availability mitigate failures?
3. How is High Availability implemented?
5. And in closing, how to decide whether your business needs High Availability or not!
WHAT IS HIGH AVAILABILITY?

Let’s begin with a somewhat informal definition.
High availability is the ability of a system or component to be up and running, despite catastrophic failures.
A STAND-ALONE WORDPRESS SITE

All WordPress sites can be thought of as a stack of components, starting from the hardware server and operating system at the base, all the way up to the web server and PHP interpreter.
Any of these components can fail at any time, rendering your WordPress site inoperable.

For example:
- The server can experience hardware failures.
- Mistakes in configuration can cause outages.
- The WordPress database connection can be completely cut-off, and so on.

These types of unexpected failures are called unplanned.

Failures caused by scheduled maintenance procedures on the other hand, such as stopping and starting services, replacing components, etc, are called planned.

High Availability mitigates both of these types of failures.
HOW DOES HIGH AVAILABILITY MITIGATE FAILURES?

We take a look into the heart of High Availability.
By using three fundamental system design principles:

- **Component redundancy.**
  Every component has at least one backup.

- **No single points of failure.**
  There is no single component whose malfunction can cause complete system failure.

- **Failure detection and response.**
  Component failures are detected on time, and dealt with accordingly.
COMPONENT REDUNDANCY

For every component, there is always one extra. This is called N+1 redundancy.

Data and configuration is replicated to all, particularly the WordPress database and filesystem. This ensures consistency between all WordPress stacks.
NO SINGLE POINTS OF FAILURE

A single-point of failure is a component whose malfunction can cause total system failure. One such example in WordPress, is the database.

High Availability designs implement component redundancy, in order to eliminate single points of failure.

For that to happen however, a third key ingredient is needed: Detecting and responding to failures.
High Availability designs implement a failure detection mechanism. This mechanism constantly checks for the good health of components. If a faulty component is detected, control is switched over to a healthy one.
HOW IS HIGH AVAILABILITY IMPLEMENTED?

There are lots of different ways, we take a look at the most common two.
TWO MOST COMMON ARCHITECTURES

Earlier we talked about N+1 component redundancy, and how a redundant component can function as backup in case of failure. There are two most common ways of implementing this:

**Active/Passive**
- In Active/Passive architectures, there is at least one WordPress stack, that is called active, and one that is called passive. The active stack is serving live traffic requests, while the passive waits on standby.
- Each WordPress stack checks the health of the other, by sending “heartbeat” signals, via a private communication link.
- If the active WordPress stack fails, the passive one becomes active, and takes its IP address.

**Active/Active**
- In Active/Active architectures, all WordPress stacks are active and members of a pool.
- Health monitoring is done not by the WordPress stacks themselves, but by a device called a load balancer. **We’ll talk about it later!**
- If a WordPress stack fails, it is removed from the pool. The rest of the active stacks continue their normal operation.
3/5 How is High Availability implemented?

1. Let’s see an example:
   A WordPress site is served by the active WordPress stack with IP 10.1.1.1. The passive WordPress stack contains an identical copy, and waits on standby.

2. When a failure happens, and the active stack becomes unresponsive, the passive stack wakes up, and becomes the active.

3. The IP address and the traffic of the malfunctioning stack is transferred over to the newly active one. IPs capable of doing that are called floating IPs and play an important role in High Availability design.
In Active/Active architectures, there is at least one device called the load balancer, situated in front of the web server layer. Load balancers receive external traffic and attempt to distribute it evenly across all healthy WordPress stacks.

- If a WordPress stack is healthy, traffic is sent to it normally.
- If a WordPress stack seems slow but it's otherwise healthy, it is temporarily removed from the pool, until it recovers.
- If a WordPress stack is unresponsive, it is temporarily removed from the pool and no traffic is sent to it, until it recovers.
How is High Availability implemented?

**ACTIVE / PASSIVE**

✔ Advantages
  - Active/Passive architectures are easier to setup, and maintain.

✖ Disadvantages
  - They do not scale as easily as Active/Active architectures.

**ACTIVE / ACTIVE**

✔ Advantages
  - Active / Active architectures scale easier than Active/Passive ones.

✖ Disadvantages
  - They are significantly more complex to setup than Active/Passive ones, due to the extra load balancing layer.
HOW DOES WORDPRESS BEHAVE IN HIGH AVAILABILITY?

In this slide, we pull everything together to show you an example Highly-Available WordPress design.
We divide the design into three separate layers:

1) Load balancers.
2) Web servers.
3) Storage.

- Each layer is highly-available, using Active/Active, Active/Passive, or a mix of both architectures.

- Load balancers are network devices that monitor the health of the web servers and storage, and dynamically distribute the traffic accordingly.
  The web servers are responsible for serving the WordPress site, while the storage layer can be the filesystem, an RDBMS database like MariaDB, or even an in-memory one, like Redis.

Data and configuration is replicated across every layer. As we mentioned at the start, this ensures consistency between all WordPress stacks, databases, filesystems, etc.
This is critical, as the user needs to see the same WordPress site, no matter which WordPress stack is serving it.
HIGHLY-AVAILABLE WORDPRESS

Load-balancer layer

Traffic distribution

Web layer

Storage layer

Health check

4/5 How does WordPress behave in High Availability?
THE WORDPRESS STORAGE LAYER

Until now, we've conceptually discussed two layers (the load balancing one and the WordPress stack), thinking of storage to be a component inside every WordPress stack.

By putting storage in a distinct layer and separating it from the rest of the stack we gain flexibility in maintenance. Operations in the storage layer do not affect the other two, and vice versa.

This provides greater resilience to the infrastructure and better management tools for support.
With this design in mind, let's see two examples of how WordPress behaves in HA:

- When installing a plugin or a theme.
- When a user session is created.
The plugin is installed on the WordPress stack the user is currently logged in, inside /wp-content/plugins. On a conventional system if the user would log in to a different stack, the plugin would not be there.

In High Availability designs, data and configuration is replicated, thus the plugin is installed and operational in all WordPress stacks. It is the same with WordPress themes as well.
A visitor logs in to one WordPress stack that hosts the WooCommerce site, and creates a **WordPress session**.

The session data identifies the user, and is stored in a filesystem, or a database.

However, next time the user logs-in, it might be to a **different** WordPress stack which does not contain the session data.

Since all data and configuration is replicated, the session information is available to all WordPress stacks.

No matter in what WordPress stack the user logs in, the session information is available.
Although High Availability ensures uninterrupted operation in the case of failures, it **does not protect you from bugs in the application level.**

If your code has bugs that can cause downtime, then these bugs will also be replicated across your WordPress stacks!
DOES YOUR BUSINESS NEED HIGH AVAILABILITY?

Decide whether the cost and benefit of High Availability make sense to your business.
Adopting High Availability is ultimately a **business-driven decision**.

It depends on two things:

- How much revenue you potentially might lose in downtime.
- How much you are willing to pay, to mitigate that downtime.
Assume that you have an e-shop business that processes 10 orders per hour. Each order brings $20 of revenue, for a total of $200 per hour.

A downtime of 2 hours a month, would then cost you $400.

Besides loss of revenue, downtime also brings loss of traffic, which is terrible if you are in a middle of a marketing campaign. Downtime also negatively affects the opinions of your customers, and in extension, your brand reputation and image.
THE SERVICE-LEVEL AGREEMENT

The Service-level Agreement is a document that commits the Service Provider to supply services to the client, that are of a specific quality and availability.

In hosting providers, the SLA also refers to the guaranteed level of uptime.

However, every hosting provider calculates uptime in a different way! Find out if your hosting provider calculates uptime on a monthly or yearly basis, and whether maintenance downtime is included in the calculations.

See if the uptime guaranteed in your hosting provider’s SLA covers your needs as a business owner, and how much does that cost.
You need to figure out two things:

🔍 How much loss of revenue you are willing to suffer, due to downtime.

🔍 How much uptime does your hosting provider guarantee, and with what cost.

High Availability becomes crucial, when you revenue depends on your website's uninterrupted operation.
The website [http://uptime.is](http://uptime.is) is a handy online uptime calculator. You can use it to calculate downtime for various SLA percentages.

For example, **99.9%** availability means the following potential downtime:
- Daily: 1m 26.4s
- Weekly: 10m 4.8s
- Monthly: 43m 49.7s
- Yearly: 8h 45m 57.0s

While a SLA of **99.5%**:
- Daily: 7m 12.0s
- Weekly: 50m 24.0s
- Monthly: 3h 39m 8.7s
- Yearly: 1d 19h 49m 44.8s

**SOME SLA NUMBERS FOR COMPARISON**
SLAs in the hosting industry are quite different to those offered in the enterprise. For example, achieving a true uptime of 99.5% or more is difficult and costly. In the enterprise, the prices for such guarantees are of a higher magnitude. Similarly, SLA penalties are of equal weight, so organizations can mitigate their risk if the provider fails to deliver.

In contrast, hosting SLAs are usually not backed-up by significant penalties for the provider at all, thus the guarantee is of little actual value. There are also cases where downtime is not included in the total calculation: scheduled maintenance, and other similar activities, which are called exceptions. It’s not uncommon then for 99.5% of daily uptime to mean 7 minutes plus several hours of downtime resulting from such exceptions.

Spend less time deciphering their SLA and more researching the provider’s infrastructure design, and uptime track record.

Do not believe anyone who is selling you 100% uptime.
High Availability enables a system to be up and running despite planned and unplanned failures.

Three fundamental design principles: component redundancy, no single points of failure, failure detection and response.

Most common designs are Active / Active and Active / Passive. Both have their advantages and disadvantages.

We’ve seen examples about how WordPress plugins, themes and sessions can become highly available. All data and configuration are replicated across all WordPress stacks.

Adopting High Availability is a business driven decision: how much you lose in downtime vs how much you are willing to pay to reduce it.

When choosing a provider, inspect its uptime track record and infrastructure design.

Do not believe anyone that is selling you 100% uptime.
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